

ANNOUNCEMENT

PT Polytama Propindo, a company established under the laws of Indonesia and headquartered at Mid Plaza II Building, Jalan Jendral Sudirman kav. 10-11, Central Jakarta hereby announces the following:

- That based on Deed number 34, dated June 18, 2021, the Polytama Propindo Bond II Trust Agreement Year 2021 and its addendum, made before Nanette Cahyanie Handari Adi Warsito SH, Notary in Jakarta ("PWA Bond II"), PT Polytama Propindo has issued Bonds through a Public Offering issued and offered in a principal amount of up to Rp319,500,000,000,- (three hundred nineteen billion five hundred million Rupiah) consisting of:
 - Bond II Series A with a principal value of IDR 96,500,000,000 (ninety six billion five hundred million Rupiah) with a fixed interest rate with a period of 3 (three) years from the Issue Date;
 - Bond II Series B with a principal value of IDR 223,000,000,000 (two hundred twenty three billion) with a fixed interest rate with a period of 5 (five) years from the Issue Date;
- Bahwa sesuai ketentuan pasal 6 ayat 6.1 butir c PWA, antara lain menyebutkan bahwa: "Pembelian kembali Obligasi baru dapat dilakukan satu tahun setelah tanggal penjatahan".

In connection with the above, please allow us PT Polytama Propindo to notify us of our plan to pay off Polytama Propindo's Bond II Year 2021 Series A as follows:

- Repayment plan on February 26, 2024
- The principal value of Series A is IDR 96,500,000,000 (ninety-six billion five hundred million Rupiah), which is the total principal value of Series A Bond II.
- The calculation of Bond Interest until the repayment date will be determined based on the calculation from KSEI as Payment Agent.
- The repayment price of the principal value of the Bonds is in accordance with the nominal value stated in the jumbo certificate of Bond II Series A, which is a total of Rp 96,500,000,000,- (ninety-six billion five hundred million Rupiah);
- The transaction will be conducted through KSEI, where the funds will be received in good fund in KSEI's account on D-1 and will be distributed to holders of Series A Bond II on February 26, 2024.
- The purchase of Series A Bond II is repayment and will not be reissued.
- The procedure for repurchase is as follows:

No	Stages of Repayment of Bonds and Sukuk Ijarah	Date
1	Submission of Notification Letter : Repayment Plan to OJK and Trustee (No later than 5 Days before Repayment);	February 13, 2024
2	Submission of Notification Letter: Repayment Plan to KSEI and Announcement no later than 2 days before the date of the buyback offer on the issuer's website and National Newspaper	February 16, 2024

Head Office

Jl. Jenderal Sudirman Kav 10 - 11
MID Plaza 2, 20th Floor - Jakarta 10220 - Indonesia
Phone: +62 21 570 3883 Fax: +62 21 570 4689

Plant Site

Jl. Raya Juntinyuat Km. 13
Desa Limbangan, Juntinyuat - Indramayu 45282 - Indonesia
Phone: +62 234 428 002 Fax: +62 234 428 616

3	Offering Period	19 Februari 2024
4	Recording Date	20 Februari 2024
5	Funds for repayment must be <i>good funds</i> in KSEI (no later than 1 day before repayment).	23 Februari 2024
6	Distribution of repayment by KSEI.	26 Februari 2024
7	Sending notification of buy back execution to OJK & Waliamanat, web-site & national news paper.	28 Februari 2024

Therefore, this announcement of the buy-back implementation is conveyed to be a concern by the holders of **Obligasi II Polytama Propindo Tahun 2021 Seri A**.

Jakarta, 16th February 2024

PT Polytama Propindo

Head Office

Jl. Jenderal Sudirman Kav 10 - 11
MID Plaza 2, 20th Floor - Jakarta 10220 - Indonesia
Phone: +62 21 570 3883 Fax: +62 21 570 4689

Plant Site

Jl. Raya Juntinyuat Km. 13
Desa Limbangan, Juntinyuat - Indramayu 45282 - Indonesia
Phone: +62 234 428 002 Fax: +62 234 428 616