

ANNOUNCEMENT

PT Polytama Propindo, a company established under the laws of Indonesia and headquartered at Mid Plaza II Building, Jalan Jendral Sudirman kav. 10-11, Central Jakarta hereby announces the following:

- That based on Deed number 37, dated June 18, 2021, Polytama Propindo's Sukuk Ijarah II Trust Agreement Year 2021 and its addendum, made before Nanette Cahyanie Handari Adi Warsito SH, Notary in Jakarta ("PWA Sukuk Ijarah II"), PT Polytama Propindo has issued Sukuk through a Public Offering which will be issued and offered in a maximum principal amount of IDR 160,000,000,000,00 (one hundred sixty billion Rupiah) consisting of:
 - Sukuk Ijarah Series A with a principal value of Rp104,000,000,000.00 (one hundred four billion Rupiah) with a fixed interest rate for a period of 3 (three) years from the Date of Issue;
 - Sukuk Ijarah Series B with a principal value of Rp56,000,000,000.00 (fifty-six billion Rupiah) with a fixed interest rate for a period of 5 (five) years from the Issue Date;
- That in accordance with the provisions of article 6 paragraph 6.1 point c PWA, among others, states that:

"Bond buyback can only be done one year after the allotment date".

In connection with the above, we hereby convey a notification of our plans to buy back Series A Sukuk Ijarah II year 2021 issued by Polytama Propindo as follows:

- Repayment plan on February 26, 2024
- The principal value of Series A Sukuk Ijarah is Rp104,000,000,000.00 (one hundred four billion Rupiah), which is the sum of the total principal value of Series A Sukuk Ijarah.
- The calculation of Bond Interest until the repayment date will be determined based on the calculation from KSEI as Payment Agent.
- The repayment price of the principal value of Sukuk Ijarah is in accordance with the nominal value stated in the Sukuk Ijarah II Series A jumbo certificate, which is Rp104,000,000,000.00 (one hundred four billion Rupiah);
- The transaction will be conducted through KSEI, where the funds will be received in good fund at KSEI's account on D-1 and will be distributed to holders of Sukuk Ijarah II Series A on February 26, 2024.
- The purchase of Sukuk Ijarah II Series A is repayment and will not be reissued.
- The procedure for bribing is as follows:

No	Stages of Repayment of Bonds and Sukuk Ijarah	Date
1	Submission of Notification Letter : Repayment Plan to OJK and Trustee (No later than 5 Days before Repayment);	February 13, 2024
2	Submission of Notification Letter: Repayment Plan to KSEI and Announcement no later than 2 days before the date of the buyback offer on the issuer's website and National Newspaper	February 16, 2024

Head Office

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3	Offering Period	19 Februari 2024
4	Recording Date	20 Februari 2024
5	Funds for repayment must be <i>good funds</i> in KSEI (no later than 1 day before repayment).	23 Februari 2024
6	Distribution of repayment by KSEI.	26 Februari 2024
7	Sending notification of buy back execution to OJK & Waliamanat, web-site & national news paper.	28 Februari 2024

Therefore, this announcement of the buy-back implementation is conveyed to be a concern by the holders of **Polytama Propindo Sukuk Ijarah II Year 2021 Series A**.

Jakarta, 16th February 2024

PT Polytama Propindo

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