

## ANNOUNCEMENT

PT Polytama Propindo, a company established under Indonesian law and headquartered at Mid Plaza II Building, Jalan Jendral Sudirman kav. 10-11, Central Jakarta hereby announces the following:

Referring to the Financial Services Authority Regulation (POJK) NO. 20 / POJK.04 / 2020 concerning Debt and / or Sukuk Securities Trust Contracts and based on Deed number 34, dated June 18, 2021, the Polytama Propindo Bond II Trust Agreement Year 2021 and its addendum, made before Nanette Cahyanie Handari Adi Warsito SH, Notary in Jakarta ("**PWA Bond II**") We hereby convey information regarding the results of the buyback of Polytama Propindo Bond II Year 2021 Series A as follows:

1. The purchase value offered is in accordance with the Principal Value of Polytama Propindo Bond II Year 2021 Series A with a total amount of IDR 96,500,000,000 (ninety-six billion five hundred million Rupiah);
2. The buyback date is February 26, 2024.
3. The number of Polytama Propindo Year 2021 Series A Bonds II purchased back amounted to IDR 26,500,000,000 (Twenty six billion five hundred million Rupiah)
4. The purchase of Polytama Propindo Bond II Year 2021 is a partial repayment and will not be reissued.
5. The buyback price that occurred was 102.1% of the nominal value plus interest on Polytama Propindo Bond II Year 2021 which was calculated proportionally from the date of the last Bond II Series A profit sharing payment until February 26, 2024, with a total value of IDR 27,429,708,334 (Twenty seven billion four hundred twenty nine million seven hundred eight thousand three hundred thirty four Rupiah), with details as follows:
  1. The amount of Polytama Propindo Year 2021 Series A Bonds II purchased back is IDR 26,500,000,000 (Twenty six billion five hundred million Rupiah).
  2. The gross interest on Polytama Propindo Bond II Year 2021 Series A that was repurchased was IDR 373,208,334 (Three hundred seventy three million two hundred eight thousand three hundred thirty four Rupiah).
  3. The total yield paid is 2.1% (two point one percent) or a total of IDR 556,500,000 (Five hundred fifty six million five hundred thousand Rupiah)

Thus, we convey the announcement of the buy-back implementation to be a concern for holders of **Polytama Propindo Bond II Year 2021 Series A**.

Jakarta, 28 February 2024

Didik Susilo  
President Director

Uray Azhari  
Director

### Head Office

Jl. Jenderal Sudirman Kav 10 - 11  
MID Plaza 2, 20<sup>th</sup> Floor - Jakarta 10220 - Indonesia  
Phone: +62 21 570 3883 Fax: +62 21 570 4689

### Plant Site

Jl. Raya Juntinyuat Km. 13  
Desa Limbangan, Juntinyuat - Indramayu 45282 - Indonesia  
Phone: +62 234 428 002 Fax: +62 234 428 616

## ANNOUNCEMENT

PT Polytama Propindo, a company established under Indonesian law and headquartered at Mid Plaza II Building, Jalan Jendral Sudirman kav. 10-11, Central Jakarta hereby announces the following:

Referring to the Financial Services Authority Regulation (POJK) NO. 20 / POJK.04 / 2020 concerning Debt Securities Trust Contracts and / or Sukuk and based on Deed number 37, dated June 18, 2021, the Sukuk Ijarah II Polytama Propindo Trust Agreement of 2021 and its addendum, made before Nanette Cahyanie Handari Adi Warsito SH, Notary in Jakarta ("**PWA Sukuk Ijarah II**") We hereby convey information regarding the results of the buyback of Sukuk Ijarah II Polytama Propindo Year 2021 Series A as follows:

1. The purchase value offered is in accordance with the nominal Value of Sukuk Ijarah II Polytama Propindo Series A with a total amount of IDR 104,000,000,000 (one hundred four billion Rupiah)
2. Buyback Date February 26, 2024
3. The number of Sukuk Ijarah II Polytama Propindo Year 2021 Series A that was repurchased amounted to Rp 104,000,000,000 (One hundred four billion Rupiah).
4. The purchase of Sukuk Ijarah II Polytama Propindo Year 2021 Series A is partially repaid and will not be reissued.
5. The buyback price that occurred was 102.1% of the nominal value plus profit sharing on Sukuk Ijarah II Polytama Propindo Year 2021 Series A which was calculated proportionally from the date of the last Polytama Propindo Series A Sukuk Ijarah II profit sharing payment until February 26, 2024, with a total value of IDR 107,648,666,667 (One hundred seven billion, six hundred forty-eight million, six hundred sixty-six thousand six hundred sixty seven Rupiah), with details as follows:
  1. The amount of Sukuk Ijarah II Polytama Propindo Year 2021 Series A repurchased is Rp 104,000,000,000 (One hundred four billion Rupiah).
  2. The gross profit sharing of Sukuk Ijarah II Polytama Propindo Year 2021 Series A repurchased is Rp 1,464,666,667 (One billion four hundred sixty four million six hundred sixty six thousand six hundred sixty seven Rupiah).
  3. The total yield paid is 2.1% (two point one percent) or a total of IDR 2,184,000,000 (Two billion one hundred eighty four million)

Thus, the announcement of the results of the purchase is conveyed to be a concern for holders of **Sukuk Ijarah II Polytama Propindo Year 2021 Series A**.

Jakarta, 28 February 2024

Didik Susilo  
President Director

Uray Azhari  
Director

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