

ANNOUNCEMENT

PT Polytama Propindo, a company established under the laws of Indonesia and headquartered at Mid Plaza II Building, Jalan Jendral Sudirman kav. 10-11, Central Jakarta hereby announces the following:

- That based on Deed number 34, dated June 18, 2021, the Polytama Propindo Bond II Trust Agreement Year 2021 and its addendum, made before Nanette Cahyanie Handari Adi Warsito SH, Notary in Jakarta ("PWA Bond II"), PT Polytama Propindo has issued Bonds through a Public Offering issued and offered in a principal amount of up to Rp319,500,000,000,- (three hundred nineteen billion five hundred million Rupiah) consisting of:
 - Bond II Series A with a principal value of IDR 96,500,000,000 (ninety six billion five hundred million Rupiah) with a fixed interest rate with a period of 3 (three) years from the Issue Date;
 - Bond II Series B with a principal value of IDR 223,000,000,000 (two hundred twenty three billion) with a fixed interest rate with a period of 5 (five) years from the Issue Date;
- That pursuant to the provisions of article 6 paragraph 6.1 point c of the PWA, among other things it states that:

"Bond buybacks can only be done one year after the allotment date".

In connection with the above, please allow us PT Polytama Propindo to notify us of our plan to buyback Polytama Propindo's Bond II Year 2021 Series B as follows:

- Buyback plan on April 29, 2025.
- The principal value of Series A is IDR 223,000,000,000 (two hundred twenty three billion Rupiah), which is the total principal value of Series B Bond II.
- The calculation of Bond Interest until the repayment date will be determined based on the calculation from KSEI as Payment Agent.
- The repayment price of the principal value of the Bonds is in accordance with the nominal value stated in the jumbo certificate of Bond II Series B, which is a total of Rp 223,000,000,000 (two hundred twenty three billion Rupiah);
- The transaction will be conducted through KSEI, where the funds will be received in good fund in KSEI's account on D-1 and will be distributed to holders of Series A Bond II on April 29, 2025.
- The purchase of Series A Bond II is repayment and will not be reissued.
- The procedure for repurchase is as follows:

No	Stages of Repayment of Bonds	Date
1	Submission of Notification of Repayment Plan to OJK and PT Bank Mandiri (Persero) Tbk. as Trustees.	11 April 2025
2	Submission of Notice of Repayment Plan to KSEI and Announcement no later than 2 working days before the date of the buyback offer on the issuer's website and National Newspaper	11 April 2025
3.	Announcement of purchase plans: <ol style="list-style-type: none">Publisher's website in Indonesian and English<ul style="list-style-type: none">a daily newspaper in Indonesian with a national circulation	15 April 2025

Head Office

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No	Stages of Repayment of Bonds	Date
3	Offer period	15 April 2025 – 23 April
4	Recording date	23 April 2025 (3 Business Days before payment date)
5	Funds for repayment must be <i>good funds</i> at KSEI	28 April 2025
6	The execution of repayment is carried out by KSEI	29 April 2025
7	Submission of notification of repayment implementation to OJK & Trustee	30 April 2025

Therefore, this announcement of the buy-back implementation is conveyed to be a concern by the holders of **Obligasi II Polyrama Propindo Tahun 2021 Seri B**.

Jakarta, 15th April 2025

Joko Pranoto
Presiden Direktur

Uray Azhari
Direktur

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