

## ANNOUNCEMENT

PT Polytama Propindo, a company established under the laws of Indonesia and headquartered at Mid Plaza II Building, Jalan Jendral Sudirman kav. 10-11, Central Jakarta hereby announces the following:

- That based on Deed number 37, dated June 18, 2021, Polytama Propindo's Sukuk Ijarah II Trust Agreement Year 2021 and its addendum, made before Nanette Cahyanie Handari Adi Warsito SH, Notary in Jakarta ("**PWA Sukuk Ijarah II**"), PT Polytama Propindo has issued Sukuk through a Public Offering which will be issued and offered in a maximum principal amount of IDR 160,000,000,000, 00 (one hundred sixty billion Rupiah) consisting of:
  - Sukuk Ijarah Series A with a principal value of Rp104,000,000,000.00 (one hundred four billion Rupiah) with a fixed interest rate for a period of 3 (three) years from the Date of Issue;
  - Sukuk Ijarah Series B with a principal value of Rp56,000,000,000.00 (fifty-six billion Rupiah) with a fixed interest rate for a period of 5 (five) years from the Issue Date;
- That in accordance with the provisions of article 6 paragraph 6.1 point c PWA, among others, states that:

"Bond buyback can only be done one year after the allotment date".

In connection with the above, we hereby convey a notification of our plans to buy back Series B Sukuk Ijarah II year 2021 issued by Polytama Propindo as follows:

- Repayment plan on April 29, 2029
- The principal value of Series B Sukuk Ijarah is Rp56,000,000,000.00 (fifty-six billion Rupiah), which is the sum of the total principal value of Series A Sukuk Ijarah.
- The calculation of Bond Interest until the repayment date will be determined based on the calculation from KSEI as Payment Agent.
- The repayment price of the principal value of Sukuk Ijarah is in accordance with the nominal value stated in the Sukuk Ijarah II Series B jumbo certificate, which is Rp56,000,000,000.00 (fifty-six billion Rupiah);
- The transaction will be conducted through KSEI, where the funds will be received in good fund at KSEI's account on D-1 and will be distributed to holders of Sukuk Ijarah II Series B on April 29, 2029.
- The purchase of Sukuk Ijarah II Series B is repayment and will not be reissued.
- The procedure for buyback is as follows:

No	Stages of Repayment of Sukuk Ijarah	Date
1	Submission of Notification Letter :  Repayment Plan to OJK and Trustee (at the latest 2 working days before Repayment);	10 April 2025
2	Submission of Notification Letter:  Repayment Plan to KSEI and Announcement no later than 2 days before the date of the buyback offer on the issuer's website and National Newspaper	11 April 2025

### Head Office

Jl. Jenderal Sudirman Kav 10 - 11  
MID Plaza 2, 20<sup>th</sup> Floor - Jakarta 10220 - Indonesia  
Phone: +62 21 570 3883 Fax: +62 21 570 4689

### Plant Site

Jl. Raya Juntinyuat Km. 13  
Desa Limbangan, Juntinyuat - Indramayu 45282 - Indonesia  
Phone: +62 234 428 002 Fax: +62 234 428 616

3	Announcement of Buyback Plan: <ul style="list-style-type: none"><li>• On the Issuer's Website in both Indonesian and English</li><li>• In a national circulation Indonesian-language daily newspaper</li></ul>	15 April 2025
4	Offer Period	15 April 2025 – 23 April 2025
5	Recording Date	23 April 2025 (3 business days before Payment Date)
6	Funds for repayment must be <i>good funds</i> in KSEI (no later than 1 day before repayment).	28 April 2025
7	Distribution of repayment by KSEI.	29 April 2025
8	Sending notification of buy back execution to OJK & Waliamanat, web-site & national newspaper.	30 April 2025

Therefore, this announcement of the buy-back implementation is conveyed to be a concern by the holders of **Polytama Propindo Sukuk Ijarah II Year 2021 Series B**.

Jakarta, 10<sup>th</sup> April 2025

Joko Pranoto  
Presiden Direktur

Uray Azhari  
Direktur

## Head Office

Jl. Jenderal Sudirman Kav 10 - 11  
MID Plaza 2, 20<sup>th</sup> Floor - Jakarta 10220 - Indonesia  
Phone: +62 21 570 3883 Fax: +62 21 570 4689

## Plant Site

Jl. Raya Juntinyuat Km. 13  
Desa Limbangan, Juntinyuat - Indramayu 45282 - Indonesia  
Phone: +62 234 428 002 Fax: +62 234 428 616